

High-Efficiency Quality Install Cooling A/C ASHP -- ≥15 SEER ≥18 SEER Dual Fuel NEEP Cold Climate

Read all rebate qualifications on the third page of this form.

Application will be returned without valid purchase receipt/invoice.

Customer Information (Please Print)			
Company Name	Contact Name	Date Submitted	
Installation Address	City	State	ZIP Code
Mailing Address	City	State	ZIP Code
Phone	Installation (Completion) Date		
Email Address (By providing your email address, you are granting The Utility permission to send emails regarding this project and/or updates on our incentive programs.)	Building Use – Please Check One:		
	<input type="checkbox"/> Office <input type="checkbox"/> Retail <input type="checkbox"/> 24-hour Facility <input type="checkbox"/> Warehouse <input type="checkbox"/> Restaurant <input type="checkbox"/> Lodging <input type="checkbox"/> Grocery/Supermarket <input type="checkbox"/> Manufacturing		
Municipal Utility Name & Account Number	School: <input type="checkbox"/> Elementary/Secondary <input type="checkbox"/> College		Healthcare: <input type="checkbox"/> Clinic <input type="checkbox"/> Hospital
	<input type="checkbox"/> Other/Miscellaneous: _____		
Business Type: <input type="checkbox"/> New Construction <input type="checkbox"/> Existing		Facility Hours of Operation: Hours per Year (hours x days x weeks)	

Customer hereby certifies that: 1. the customer is solely responsible for the accuracy of the application information; 2. all installation is complete and operational prior to submitting this application; 3. all rules of this program (listed on page 3) have been followed; 4. Bright Energy Solutions and the local Municipal Utility are not liable for any work performed; 5. The customer agrees to all terms and conditions (listed on page 3) of this program.

Customer Signature	Print Name	
	Title (if applicable)	Date

If payment is to be made to an Alternative Recipient, please complete the remainder of this section:

Company Name	Contact Name	Phone	
Address	City	State	ZIP Code

Units must be <5.4 cooling ton split systems only.		
Equipment	HSPF	2021 Rebate
A/C ≥15 SEER	N/A	\$120 per ton
A/C ≥18 SEER	N/A	\$140 per ton
Heat Pump ≥15 SEER	≥8.5	\$120 per ton
Heat Pump – NEEP Cold Climate Listed*	N/A	\$140 per ton
Heat Pump ≥18 SEER	≥9.5	\$140 per ton

*NEEP Cold Climate listing can be found at <https://ashp.neep.org/#/>

Units must be <5.4 cooling ton split systems only.		
Equipment	HSPF	2021 Rebate
Dual Fuel Heat Pump ≥15 SEER	≥8.5	\$310/ton
Dual Fuel Heat Pump ≥ 18 SEER	≥9.5	\$340/ton
NEEP listed Cold Climate Dual Fuel Heat Pump*	https://ashp.neep.org/#/	\$440/ton

For the purpose of this incentive a dual-fuel system is a home comfort system that pairs an electric heat pump (primary heat source) with a natural gas, propane, or fuel oil furnace and alternates between the two fuel sources to maximize comfort and efficiency.

Equipment Information

NOTE: An invoice showing the purchase date, equipment manufacturer, model numbers and serial numbers must be submitted with the application, and it must match the information below EXACTLY.

Installation Date: _____	Startup/Testing Date: _____	Outdoor Temp: _____ ° F (Min. outdoor temperature allowed: 55° F)
Manufacturer _____	<input type="checkbox"/> Check here if unit is Multi-Stage	BTU _____
Condenser model number _____	Condenser serial number _____	
Evaporator coil model number _____	Evaporator coil serial number _____	
Furnace or air handler model number _____	Furnace or air handler serial number _____	
System AHRI reference number _____	SEER Rating _____ HSPF _____	ahridirectory.com

Installation Information

Please complete the following airflow tests and the appropriate refrigerant charge tests. Make sure to fill out ALL boxes or the application will be returned.

SIZING	1. A completed load calculation is on file <input type="checkbox"/> Yes <input type="checkbox"/> No	REFRIGERANT CHARGE	11. Liquid line pressure _____ PSIG
	2. Amps – Compressor _____ amps		12. Liquid line temperature _____ degrees
	3. Amps – Furnace _____ amps		13. Actual subcool temperature _____ degrees
AIRFLOW	4. Return dry bulb temperature _____ degrees	TXV SYSTEM	14. Target subcool temperature _____ degrees
	5. Return wet bulb temperature _____ degrees		15. Difference (14-13) _____ degrees
	6. Supply dry bulb temperature _____ degrees	NON TXV SYSTEM	16. Suction line pressure _____ PSIG
	7. Supply wet bulb temperature _____ degrees		17. Suction line temperature _____ degrees
	8. Total external static pressure (IWC) (i.e. inches water column) _____ IWC		18. Actual superheat _____ degrees
	9. CFM Fan Speed L <input type="checkbox"/> M <input type="checkbox"/> MH <input type="checkbox"/> H <input type="checkbox"/> ECM <input type="checkbox"/> A. Check one above: (L=Low, M=Medium, H=High, MH=Medium High, ECM=Electronically Commutated Motor) _____		19. Target superheat _____ degrees
	B. Measured air flow (including ECM) _____ CFM		20. Difference (19-18) _____ degrees
10. Type of refrigerant _____	DUCTWORK	Which method was used to seal exposed ductwork?	
		<input type="checkbox"/> UL-181B-M approved and labeled mastic UL- <input type="checkbox"/> 181B-FX foil-faced, butyl-backed tape <input type="checkbox"/> Mastic with fiberglass mesh tape (9x9 mesh weave) <input type="checkbox"/> OEM-approved equivalent	

Summary of Incentives	
A/C ≥15 SEER	\$
A/C ≥18 SEER	\$
Heat Pump ≥15 SEER	\$
Heat Pump ≥18 SEER	\$
Heat Pump - NEEP Cold Climate listed	\$
Dual Fuel Heat Pump ≥15 SEER	\$
Dual Fuel Heat Pump ≥18 SEER	\$
Dual Fuel Heat Pump - NEEP Cold Climate listed	\$
Total Incentive:	\$

Registered Contractor Information

Contractor Company Name	Primary Rebate Contact	Phone	
Mailing Address	City	State	ZIP Code
Email Address (By providing the vendor's email address, you are granting The Utility permission to send emails regarding this project and/or updates on our incentive programs.)	Contractor Signature		
	Date: _____		
	I hereby certify that all information is accurate, including claims of efficiency, size and customer information. Reasonable efforts have been made to follow the guidelines of ANSI / ACCA Standard		

Utility Use Only			
Date Received:	Pre-Inspected? <input type="checkbox"/> Yes <input type="checkbox"/> No	Date Pre-Inspected: _____ Initials: _____	Post-Inspected? <input type="checkbox"/> Yes <input type="checkbox"/> No
			Date Post-Inspected: _____ Initials: _____
Incentive Approved: <input type="checkbox"/> Yes <input type="checkbox"/> No	Amount: \$	Date Approved:	Utility or Program Representative

Rebate Details

Once completed paperwork is submitted, incentive payments are usually made within 4 – 8 weeks. Incomplete applications will either delay payments or be denied. Bright Energy Solutions is not responsible if the contractor provided inaccurate information about the amount and/or conditions of the actual rebate or equipment eligibility.

Application Details

Qualifying equipment must be purchased and installed between January 1, 2021, and December 31, 2021. A signed application and itemized invoices for materials and labor must be submitted to the participating utility within 30 calendar days of installation and completed testing. If testing is delayed due to outdoor temperatures, the application must be submitted within 30 days of testing, but no later than July 31, 2022. Only one rebate per piece of equipment will be paid.

Bright Energy Solutions reserves the right to refuse payment and participation if the customer or contractor violates program rules and procedures. Bright Energy Solutions is not liable for rebates promised to customer as a result of a contractor misrepresenting the program. Bright Energy Solutions does not expressly or implicitly warrant the performance of installed equipment (contact your contractor for detailed equipment warranties), and shall not be liable for any and all claims arising from or related to the installed equipment. **All information on the receipt or invoice must match the information on the rebate application or the application will not be processed.**

We reserve the right to conduct random inspections to verify installation of the rebated equipment at the address indicated on the front of this form. If we select your application for a random inspection, the rebate application will not be processed until the inspection has been satisfactorily completed. Inspections may also be performed after rebate payment at Bright Energy Solutions' discretion.

The local participating Municipal Utility reserves the right to load manage (cycle on or off) customer equipment that qualifies for incentives under this program. Participation in the program may be publicized, and information contained in the application may be shared with state boards, commissions, departments, and other Bright Energy Solutions participating utilities.

Limitations

Rebate qualifications and amounts are subject to change at any time. Our rebate programs may be cancelled without notice. Total energy efficiency rebates per business customer are limited to \$100,000 per year unless otherwise authorized by Bright Energy Solutions.

Please visit us at www.brightenergysolutions.com to determine whether any program changes have occurred

Qualifying Customers

Participating Municipal Utility commercial (business) customers are eligible for Quality Install rebates. Equipment must be served by the participating Municipal Utility under a commercial or industrial rate. **Qualifying equipment must be purchased from and installed by a contractor who is currently registered with the Bright Energy Solutions High-Efficiency Quality Install Cooling Rebate Program.** These contractors have agreed to the terms of the program and have met training qualifications. A list of participating contractors can be found on our website. Rebate applications from unregistered contractors will not be accepted.

Qualifying Equipment

Customer must select new, high-efficiency split system cooling as described in the previous rebate chart. The system must be matched, which means the outdoor condenser unit and the indoor evaporator coil were designed by the manufacturer to work together to provide top performance and maximum efficiency. No mini-

split (ductless) units allowed. Used equipment does not qualify. If more than one unit is installed at an address, one rebate form per unit is required to receive a rebate for each unit.

Only equipment listed on the AHRI site (ahridirectory.org—residential section only) will qualify. Efficiency ratings are determined using the Air Conditioning, Heating, and Refrigeration Institute (AHRI), ahridirectory.org.

Submitting an AHRI certificate with your application and invoice is highly recommended. The AHRI list of qualifying equipment is dynamic and changes frequently. AHRI certificates that are printed, within two weeks of the installation date, and sent in with the rebate application will be honored even if the equipment is no longer listed on the dynamic website.

*The use of a furnace's variable speed fan to increase the SEER rating above the nominal rating will be allowed for determining rebate eligibility provided the furnace was installed within one year prior to the air conditioner purchase. The overall furnace and air conditioning rating must be found in the AHRI directory. An invoice for the furnace must also be included in the final submitted paperwork.

Multi-stage AC units are eligible for rebates for matching furnace that were installed previously. The invoice must clearly state "multi-stage furnaces."

Installing and Testing the Equipment

In order to verify that the equipment has been properly installed, the contractor must activate the system and perform tests relating to the airflow and refrigerant charge. These tests can only be conducted when the outdoor (ambient) temperature is 55 °F or higher. Rebate applications may not be submitted until the equipment has been tested. Using alternative test environments such as blocking the condenser will result in a denied rebate. If a qualifying system is purchased and installed on or before December 31, 2021, but conditions do not allow for equipment testing at the time of installation, the customer will still be eligible for the rebate as long as testing is completed and the application submitted by July 31, 2022.

Send Completed Applications & Supporting Documents to:
Your Local Participating Municipal Utility

Please include the items listed below on your application form and purchase receipt/invoice. If all of the items are not included the rebate cannot be given.

Send to Participating Local Municipal Utility (and keep a copy):

1. Your purchase receipt/invoice, with these details:

- | | |
|---|---|
| <input type="checkbox"/> Customer name | <input type="checkbox"/> Size or capacity |
| <input type="checkbox"/> Installation address | <input type="checkbox"/> Serial number |
| <input type="checkbox"/> Brand | <input type="checkbox"/> Invoice date |
| <input type="checkbox"/> Model number | <input type="checkbox"/> Efficiency level |

2. This rebate form, completely filled out

Attaching an AHRI certificate for the equipment you installed is highly recommended. Include thermostat and air handler spec sheets if applicable.

Contractors keep in their file:

1. A copy of everything sent to Bright Energy Solutions
2. The load calculation used to "right size" the unit